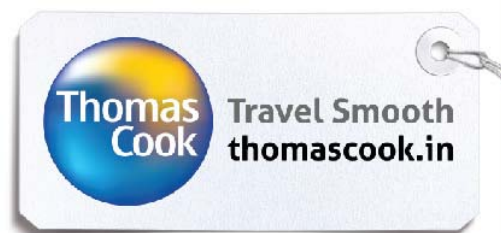


Thomas Cook (India) Ltd.
Thomas Cook Building, Dr. D. N. Road,
Fort, Mumbai - 400001
Board: +91-22-6160 3333
CIN: L63040MH1978PLC020717

A FAIRFAX Company



March 17, 2022

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001
Scrip Code: 500413
Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E) Mumbai -
400 051
Scrip Code: THOMASCOOK
Fax No.: 2659 8237/38

Dear Sir / Madam,

Sub: Allotment of Equity Shares pursuant to Conversion of Optionally Convertible Cumulative Redeemable Preference Shares

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Sub Committee of the Board of Directors of Thomas Cook (India) Limited (TCIL / the Company), vide its resolution dated March 17, 2022, has approved the conversion of 302720000 Optionally Convertible Cumulative Redeemable Preference Shares of Rs. 10/- each [OCCRPS], into equity shares of the Company having face value of Re. 1/- each and allotted 64000000 Equity Shares of Re. 1/- each ("Conversion Shares") at a conversion price of Rs. 47.30 (Rupees Forty Seven and Paise Thirty Only) per equity share, i.e. at a premium of Rs. 46.30 (Rupees Forty Six and Paise Thirty Only) per equity share, bearing distinctive numbers from 378275490 to 442275489, to those shareholders, who were holding the OCCRP as on the Record Date of March 16, 2022. After the said conversion and allotment, the share capital of the Company is as follows:

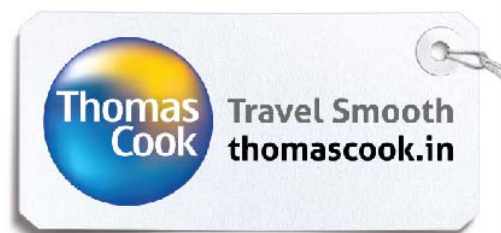
No. of shares	Face Value (Rs.)	Total Share Capital (Rs.)
442275489 Equity Shares	Re. 1/- each	442,275,489
132937000 OCCRPS	Rs. 10/- each	1,329,370,000
TOTAL CAPITAL		1,771,645,489

The disclosure / information as per SEBI Circular Dt 09.09.2015 – Issuance of Securities is enclosed under **Annexure I**. Please refer **Annexure II** for the list of allottees to whom the allotment has been made, pursuant to the said conversion.

This is for your information and records.

Yours faithfully,
For Thomas Cook (India) Limited

Amit J Parekh
Company Secretary & Compliance Officer
[ACS 13648]

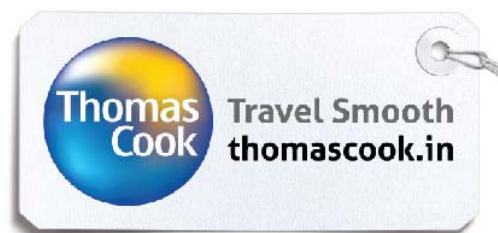


ANNEXURE I

DISCLOSURE / INFORMATION AS PER SEBI CIRCULAR DT 09.09.2015 – ISSUANCE OF SECURITIES

<u>Sl. No.</u>	<u>Particulars as per SEBI Circular</u>	<u>Disclosure / Information</u>
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of Equity Shares
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares upon conversion of OCCRPS into Equity Shares arising out of preferential allotment of OCCRPS allotted vide resolution dated April 2, 2021
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 64000000 Equity Shares of Re. 1/- each
d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

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ANNEXURE II

**LIST OF ALLOTTEES TO WHOM ALLOTMENT HAS BEEN MADE PURSUANT TO CONVERSION OF
OPTIONALLY CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES INTO EQUITY
SHARES**

Sl. No.	Name of the Allottee(s)	No. of OCCRPS of Rs.10/- each being converted	Amount in Rs.	Equity shares of Re.1/- each being allotted upon conversion of OCCRPS
1.	Fairbridge Capital (Mauritius) Limited	302720000	3,027,200,000	64000000