

**Thomas Cook (India) Ltd.**  
Thomas Cook Building, Dr. D. N. Road,  
Fort, Mumbai - 400001  
Board: +91-22-6160 3333  
CIN: L63040MH1978PLC020717  
A FAIRFAX Company



July 26<sup>th</sup>, 2021

The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 500413**

The Manager,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Scrip Code: THOMASCOOK**

Fax No.: 2272 2037/39/41/61

Fax No.: 2659 8237/38

Dear Sir/ Madam,

**Ref: Intimation under Regulation 30(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation of our earlier intimation dated 18<sup>th</sup> June, 2020 and pursuant to Regulation 30(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Company has received intimation from SOTC Travel Limited, TC Tours Limited and TC Visa Services (India) Limited ( attached herewith) , Wholly Owned Subsidiaries of the Company, informing about the execution of necessary documentation for creation of charge over their assets in favour of the Security Trustee, to secure the existing loans/ facilities availed from the Banks by the respective subsidiaries.

This is for your information and records.

Thank you,

Yours faithfully,  
For **Thomas Cook (India) Limited**

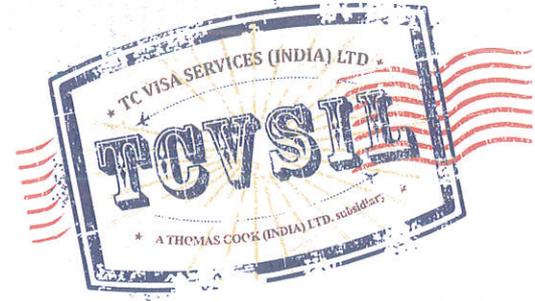
**Amit J. Parekh**  
*Company Secretary and Compliance Officer*

Encl.: a/a

TC VISA SERVICES (INDIA) LTD.  
A Wing, 11th Floor  
Marathon Futurex  
N. M. Joshi Marg, Lower Parel  
Mumbai 400 013

Phone No. : +91-22-4242 7000  
Fax No. : +91-22-2302 2864

26<sup>th</sup> July, 2021



Company Secretary  
**Thomas Cook (India) Limited**  
Thomas Cook Building, Dr. D.N. Road,  
Fort, Mumbai-400001

Dear Sir,

**Subject:** Intimation regarding creation of charge over the assets of the Company

This is to inform that the Company has executed the necessary documents for creation of charge over the assets of the Company in favor of the Security Trustee to secure the existing loans/ facilities availed from the Banks. The details of the charge created are as follows:

Charge Holder Name	CATALYST TRUSTEESHIP LIMITED
Asset Cover	All the moveable and immovable current assets of the Company
Amount	Rs.20 million
Type of charge (fixed/floating/first/pari-pasu etc.)	Floating first charge in favour of the charge holder on a <i>pari passu</i> basis
Tenure	Until satisfied / revoked

You may please take the above on record.

Thanking You

For TC Visa Services (India) Limited

Director

ATP

TC VISA SERVICES (INDIA) LTD  
Registered Office: 324, Dr. D. N. Road, Fort,  
Mumbai - 400 001

[www.tcvsil.com](http://www.tcvsil.com)

Email : [corpvisa@tcvsil.com](mailto:corpvisa@tcvsil.com) CIN : U63090MH2011PLC221429

**TC Tours Limited** (Formerly known as Thomas Cook Tours Limited)  
A Wing, 11<sup>th</sup> Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013.

**Board No :** + 91-22-4242 7000  
**Email :** contact@tctours.in



26<sup>th</sup> July, 2021

Company Secretary  
**Thomas Cook (India) Limited**  
Thomas Cook Building, Dr. D.N. Road,  
Fort, Mumbai-400001

Dear Sir,

**Subject:** Intimation regarding creation of charge over the assets of the Company

This is to inform that the Company has executed the necessary documents for creation of charge over the assets of the Company in favor of the Security Trustee to secure the existing loans/ facilities availed from the Banks. The details of the charge created are as follows:

Charge Holder Name	CATALYST TRUSTEESHIP LIMITED
Asset Cover	All the moveable and immovable current assets of the company
Amount	Rs. 735 million
Type of charge (fixed/floating/first/pari-pasu etc.)	Floating first charge in favour of the charge holder on a <i>pari passu</i> basis
Tenure	Until satisfied / revoked

You may please take the above on record.

Thanking You

For TC Tours Limited

  
Director

**Mumbai | Delhi | Pune | Bangalore | Hyderabad | Chennai | Kolkata | Ahmedabad | Goa | Vadodara**

**Corporate Office:** A Wing, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013.  
**Registered Office:** Thomas Cook Building, Dr. D.N. Road, Fort, Mumbai 400 001.

CIN : U63040MH1989PLC054761 | **Website :** www.tctours.in | **Fax No :** + 91-22-2302 2864



SOTC Travel Limited  
(Formerly SOTC Travel Private Limited)

7th Floor, Urmi Estate,  
95, Ganpatrao Kadam Marg,  
Lower Parel (West),  
Mumbai 400013.

T +91 22 4905 9100  
F +91 22 4905 9800  
www.sotcindia.com

26<sup>th</sup> July, 2021

Company Secretary  
Thomas Cook (India) Limited  
Thomas Cook Building, Dr. D.N. Road,  
Fort, Mumbai-400001

Dear Sir,

**Subject:** Intimation regarding creation of charge over the assets of the Company

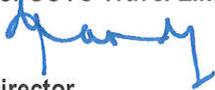
This is to inform that the Company has executed the necessary documents for creation of charge over the assets of the Company in favor of the Security Trustee to secure the existing loans/ facilities availed from the Banks. The details of the charge created are as follows:

Charge Holder Name	CATALYST TRUSTEESHIP LIMITED
Asset Cover	All the moveable and immovable current assets of the Company
Amount	Rs.745 million
Type of charge (fixed/floating/first/pari-pasu etc.)	Floating first charge in favour of the charge holder on a <i>pari passu</i> basis
Tenure	Until satisfied / revoked

You may please take the above on record.

Thanking You

For SOTC Travel Limited

  
Director





sotcindia.com

Regd. Office: 324, Dr. D. N. Road, Fort, Mumbai 400001.

W www.sotcindia.com CIN U63040MH2001PLC131691