

**Thomas Cook (India) Limited**  
11th Floor, Marathon Futurex  
N. M. Joshi Marg, Lower Parel (East),  
Mumbai - 400 013.  
Board No.: +91-22-4242 7000  
Fax No. : +91-22-2302 2864



August 5, 2025

The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 500413**  
Fax No.: 2272 2037/39/41/61

The Manager,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Scrip Code: THOMASCOOK**  
Fax No.: 2659 8237/38

Dear Sir/ Madam,

**Sub: Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with relevant circulars issued by Ministry of Corporate Affairs, please find enclosed copies of newspaper advertisement published in Financial Express (English Language – All India edition) and Loksatta (Marathi Language – Mumbai edition) on August 05, 2025 intimating about 48<sup>th</sup> Annual General Meeting of the Company scheduled to be held on Wednesday, September 3, 2025 at 3.30 pm (IST) through Video Conferencing / Other Audio Visual Means.

This is for your information and records.

Thank you.

Yours faithfully,

**For Thomas Cook (India) Limited**

**Amit J. Parekh**  
*Company Secretary and Compliance Officer*

**Encl: a/a**

Holidays | Foreign Exchange | Business Travel | MICE | Value Added Services | Visas

**Registered & Corporate Office:**

Thomas Cook (India) Limited, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013.  
Email id: [enquiry@thomascook.in](mailto:enquiry@thomascook.in) CIN No.: L63040MH1978PLC020717  
[www.thomascook.in](http://www.thomascook.in)

ASBA has to be availed by all the investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page no. 297 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI mechanism may apply through the SCBSs and mobile applications whose names appear on the website of SEBI, as updated from time to time. (ICICI) Bank Limited has been appointed by the SCBSs and mobile applications whose names appear on the website of SEBI, as updated from time to time. (ICICI) Bank Limited has been appointed as Sponsor Banks for the issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the SCBSs, the Sponsor Banks, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Fixed Price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-offer paid-up Equity Share Capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via fixed issue process.

All Bidders for details, see "Issue Procedure" beginning on page no. 297 of the Prospectus.

**Bidders/ Applicants:** should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with Aadhar and are in compliance with CDBT Notification dated February 13, 2020 and press release dated June 25, 2021.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page no. 179 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 339 of the Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** As on the date of Prospectus, the Authorized Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore and Fifty Lakhs Only) Equity Shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 10,46,55,460.00/- (Rs. Ten Crores Forty-Six Lakhs and Fifty-Five Thousand Four Hundred and Sixty Only) divided into 1,04,65,546 (One Crore Four Lakhs Sixty-Five Thousand Five Hundred and Forty Six Only). For details of the Capital Structure, see "Capital Structure" on the page no. 73 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Ms. Nishakumari Vicky Agrawal - 100 equity shares, Ms. Dabhi Dharmishaben V-100 equity shares, Mr. Vishnu Kumar - 100 equity shares, Mr. Vicky Mahadev Agrawal - 100 equity shares, Mr. Dabhi Vipul Gobardhan - 100 equity shares, Ms. Prajapati Hetaliben Girdharlal - 9,400 equity shares and Mr. Girdharlal Prajapati - 100 equity shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no. 179 of the Prospectus. For details of the share capital and capital structure of the Company see "History and Certain Corporate Matters" on page no. 179 of the Prospectus.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 07, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Prospectus has been submitted for registration to the ROC on August 04, 2025 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 276 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE ("NSE EERGE") (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this issue, including the risks involved. The Equity Shares have

not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page no. 30 of the Prospectus.

**TRACK RECORD OF LEAD MANAGER:** The LM associated with the issue has handled 11 Public Issues in the past three years out of which 3 issue was closed below the Issue/ Offer Price on listing date

Name of LM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	11	3

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>Fasttrack Finsec</b> Category-I Merchant Banker	<b>CAMEO</b>	<b>Ms. Sashi Kala Bhutra</b> , Company Secretary & Compliance Officer <b>Address:</b> 105, S. No-245/B, Plot-19, T.P.S. 56, Free Way Trade Center, Nr. A-One Hotel, N.H.-8, Narol Gam, Narol, Ahmedabad City, Daskroi, Gujarat, India, 382405 <b>Tel.:</b> +91 87808 46963   <b>E-mail:</b> info@medistephc.com <b>Website:</b> www.medistephc.com

<b>FAST TRACK FINSEC PRIVATE LIMITED</b> <b>Address:</b> Office No. V-116, 1 <sup>st</sup> Floor, New Delhi House, 27, Barakhamra Road, New Delhi - 110001 <b>Tel:</b> +91 11 43029809 <b>Email:</b> mb@ftfinsec.com <b>Contact Person:</b> Ms. Sakshi <b>Website:</b> www.ftfinsec.com <b>SEBI registration number:</b> INM000012500 <b>CIN:</b> U65191DL2010PTC200381	<b>CAMEO CORPORATE SERVICES LIMITED</b> <b>Address:</b> - "Subramanian Building", No. 1, Club House Road, Chennai-600002 <b>SEBI Registration No.:</b> INR00003753 <b>Contact Person:</b> Ms. K. Sreepraya <b>Email:</b> ipo@cameoindia.com <b>Website:</b> www.cameoindia.com <b>Tel:</b> +91-44-40020700/28460390 <b>CIN:</b> U74899DL1995PTC071324	Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.
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**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of company at [www.medistephc.com](http://www.medistephc.com), the website of the Lead Manager to the Issue at [www.ftfinsec.com](http://www.ftfinsec.com), and websites of stock exchange at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, LM and NSE at [www.medistephc.com](http://www.medistephc.com), [www.ftfinsec.com](http://www.ftfinsec.com) and [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF BID-CUM-APPLICATI ON FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Medisteph Healthcare Limited (Telephone: 91 87808 46963) Lead Manager: Fast Track Finsec Private Limited (Telephone: +91-11-43029809). Bid-cum-application Forms will also be available on the website of NSE ([www.nseindia.com](http://www.nseindia.com)) and the designated branches of SCBSs, the list of which is available at websites of the Stock Exchange and SEBI.

**SYNDICATE MEMBER:** N.A.

**BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK:** ICICI Bank Limited.

**SPONSOR BANKS:** ICICI Bank Limited

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.**

**For & On Behalf of the Board of Directors**

**Medisteph Healthcare Limited**

**Sd/-**

**Sashi Kala Bhutra**

**Company Secretary and Compliance Officer**

**Disclaimer:** - Medisteph Healthcare Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Prospectus dated August 04, 2025 has been filed with the Registrar of Companies, Ahmedabad and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of NSE ([www.nseindia.com](http://www.nseindia.com)) and is available on the websites of the LM at [www.ftfinsec.com](http://www.ftfinsec.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page no. 30 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

## M/S CREDIFIN LIMITED

(formerly known as PHF Leasing Ltd.)

Registered Office : 87, Radio Colony, Mahavir Marg, BMC Chowk, Jalandhar - 144001, Punjab

CIN No. L65110PB1992PLC012488, Ph.No. +91 91151-00401, Website : [www.credifin.in](http://www.credifin.in), Email id : [compliance@credifin.in](mailto:compliance@credifin.in)

**Statement of Unaudited Financial Results for the Quarter ended on June 30, 2025 (In Lakhs)**

S. No.	PARTICULARS	Quarter Ended		Year ended 31/03/2025
		30/06/2025 Unaudited	30/06/2024 Unaudited	
1	Total Income from Operations	1,746.56	1,184.49	6,337.86
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items) #	171.10	88.17	610.17
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) #	171.10	88.17	610.17
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	70.34	91.91	513.84
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	72.28	92.75	502.63
6	Equity Share Capital	1,238.68	1,238.68	1,238.68
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	5,544.72	3,603.51	5,476.78
8	Earnings Per Share of Rs. 10/- each (for continuing and discontinued operations)	0.57	0.74	4.15
	Basic (Rs.)	0.28	0.48	2.70
	Diluted (Rs.)			

**Notes :-**

1. The above results of Credifin Limited (formerly known as PHF Leasing Limited) ("the Company") have been reviewed by the Audit Committee meeting and approved by the Board of Directors at their respective meetings held on August 04, 2025.
2. The above is an extract of the detailed format of Unaudited financial results for the quarter ended June 30, 2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The full format of the said Financial Results are available on the website of the Stock Exchange [www.msei.in](http://www.msei.in) and on Company's website [www.credifin.in](http://www.credifin.in).

**By order of the Board of Directors**

**For CREDIFIN LIMITED**

**(formerly known as PHF Leasing Ltd**

