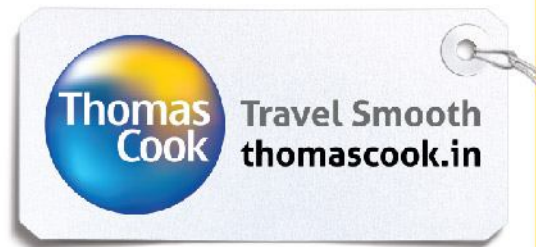


Thomas Cook (India) Ltd.
Thomas Cook Building, Dr. D. N. Road,
Fort, Mumbai - 400001
Board: +91-22-6160 3333
CIN: L63040MH1978PLC020717

A FAIRFAX Company



12th December, 2019

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK

Dear Sir / Madam,

Ref: Submission of information pursuant to Regulation 30(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Subject: Allotment of 19,90,19,396 Non-Cumulative Optionally Convertible Redeemable Preference Shares of face value of Rs. 10/- each of SOTC Travel Management Private Limited to the Company

We are enclosing herewith letter received from SOTC Travel Management Private Limited, a wholly owned subsidiary of the Company (SOTCM) on the even date, intimating about the approval of the Board of Directors of SOTCM for allotment of 19,90,19,396 Non-Cumulative Optionally Convertible Redeemable Preference Shares of face value of Rs. 10/- each to the Company pursuant to the Composite Scheme of Arrangement and Amalgamation amongst Thomas Cook (India) Limited and Travel Corporation (India) Limited and TC Travel Services Limited and TC Forex Services Limited and SOTCM and Qess Corp Limited (Qess) and their respective shareholders.

This is for your information and records.

Thank you,

Yours faithfully,
For **Thomas Cook (India) Limited**

Amit J. Parekh
Company Secretary and Compliance Officer
Encl. a/a

SOTC Travel Management Private Limited
Registered Office: 324, Dr. D. N. Road, Fort, Mumbai-400001
CIN: U63040MH2001PTC131693
Email id: info@tci.in **Tel:** +91 (0) 22 42427000 **Fax:** +91 (0)22 23022864

12th December, 2019

Thomas Cook (India) Limited
Thomas Cook Building
Dr. D. N. Road, Fort,
Mumbai - 400 001

Dear Sir / Madam,

Subject: Allotment of 19,90,19,396 Non-Cumulative Optionally Convertible Redeemable Preference Shares of face value of Rs. 10/- each of the Company to Thomas Cook (India) Limited

Pursuant to the Clause 6 of the approved Composite Scheme of Arrangement and Amalgamation amongst Thomas Cook (India) Limited (TCIL) and Travel Corporation (India) Limited (TCI) and TC Travel Services Limited (TC Travel) and TC Forex Services Limited (TC Forex) and SOTC Travel Management Private Limited (SOTCM) and Ques Corp Limited (Ques) and their respective shareholders ("Scheme"), the Board of Directors of SOTCM i.e. the Company has vide circular resolution dated 12th December, 2019, approved allotment of 19,90,19,396 Non-Cumulative Optionally Convertible Redeemable Preference Shares (NCOCPs) of face value of Rs. 10/- each of the Company aggregating to approximately Rs. 199 crore to TCIL in accordance with the following share entitlement ratio :

- 75 NCOCPs of SOTCM of INR 10/- each fully paid up for 100 equity shares held in TCI of INR 10/- each fully paid up; and
- 75 NCOCPs of SOTCM of INR 10/- each fully paid up for 100 preference shares held in TCI of INR 10/- each fully paid up

The aforesaid allotment is in consideration for the transfer and vesting of the inbound business of TCI on a going concern basis into the Company.

This is for your information and records. We request you to please take the above on record and disseminate the same to the Stock Exchanges, if required, at your end.

Thank you,

Yours faithfully,
For **SOTC Travel Management Private Limited**


Megha Sekharan
Company Secretary
ACS 16191