जवशाकि मुंबई, शुक्रवार, १७ मे २०१९

वॉगग कक (बंदिया) दिलीप्रेट	MINI DIAMONDS	PUBLIC NOTICE	Public Notice	PUBLIC NOTICE	जाहीर नोटीस	जाहीर सूचना
थॉमस कुक (इंडिया) लिमिटेड	(INDIA) LIMITED	Notice is given on behalf of my client Mr. JITENDRA JITHANAND ROHIRA	The public is hereby notified that	This is to confirm that we	सर्व लोकांस कळविण्यात येते की, गांव मौजे-	माझे अशील श्री. अतुल एच. गोडांबे हे मुंबई
वोंदणीकृत कार्यालयः थॉमस कुक बिल्डिंग, डॉ. डी. एन. रोड, फोर्ट, मुंबई - ४०० ००१	CIN: L36912MH1987PLC042515	as he wishes to purchase a flat viz. Flat	Mr. Zaran Harkishan Vasa and	Mr.Pankaj Kantilal Mehta and	सालोली, ता. वसई, जि. पालघर येथील श्री.	उपनगरच्या नोंदणीकृत जिल्ह्यातील
वादणाकृत कावालालयः मानस कुम ावाल्डग, ठा. ठा. एन. राठ, फाट, नुवड्- ४०० ०० र कोन ने.: + ९१ २२ ४२४२ ७००० फॅंक्स: + ९१ २२ २३०२ २८६४ टोल-फ्रि.ने.: १-८००-२०९९-१०		No. 306, on the Third Floor, in the	Mr. Harkishan Velchand Vasa are	Mrs. Trupti Pankaj Mehta has	सिझर मनवेल परेरा ह्यांचे राहते घर (जुना मालमत्ता	संबंधित शेअर्स ३३६ ते ३४० सह चेंबुर,
संकेत स्थळ: www.thomascook.in ई-मेल: sharedept@in.thomascook.com	Mama Parmanand Marg, Opera House,	said Building known as Versova Krishna Kunj Co-operative Housing	the members of the society : Damji	purchased Flat no. 401, Nipun-I	क. ५५/ब), नवीन मालमत्ता क्र.	मुंबई-७१ येथील गुडअर्थ को-ऑपरेटिव्ह
सीआयएन: एल६३०४०एमएष१९७८पीएलसी०२०७१७	Girgaon, Mumbai - 400 004	Society Ltd. 'KRISHNA	Shamji Corporate Square B-Wing	Chsl, Juhu Rd., Juhu Church,	<u>SA0</u> २/४८/२, क्षेत्र-३३४ चौ. फूट, वसई विरार	हाऊसिंग सोसायटी लि., फ्लॅट क्र. ४ बी/२
	NOTICE	APARTMENTS', Plot No.15/B, St.	Commercial Premises Co-op	Mumbai 400049 from Mr. anal	शहर महानगरपालिका विभागीय कार्यालय	च्या संबंधात सदस्य आहेत. या संदर्भातील
सचना		Louise Convent Marg, Four Bungalows, Andheri (West), Mumbai	Society Ltd. CTS No.5635-	Rajnikant Patwa via registere	सालोली चवरी वाडी, अन्वये सदर घर मिळकत	
<i>c</i>	Pursuant to regulation 47 (1) (a) of the	400053, admeasuring about 57.62	B/Ghatkopar Kirol Village, Laxmi	agreement date 06-02-2018	अस्तित्वात आहे. तरी सदर घर मालमत्ता मिळकत	माहिती सदर पोलीस स्टेशनद्वारे जारी केलेल
सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंटस्) विनियम, २०१५ मधीत		sq.mts i.e. 620 Square Feet of BUILT	Nagar, Ghatkopar (E), Mumbai-75	Initially Mr. Rajnikant P.Shah	आस्तरपति जाह. तत संदूर पर परिपत्ती मिळपूरी अगदी निर्विवाद बोजाविरहित आहे किंवा नाही या	प्रमाणपत्र दिनांक २६.०२.२०१९ आणि
वेनियम २९ व त्यासोबत विनियम ३३ आणि ४७च्या सहवाचनांतर्गत सूचना देण्यात येते की	Requirements) Regulations, 2015, Notice is hereby given that the 1st	UP Area (said flat) from one Mrs. Kiran V. Jalan (Seller), by executing a sale	and owners of the office no. B- 803.	(Surname Changed to Patwa)	परीक्षणाकरिता सदर प्रकरण आमच्याकडे आमचे	एन्ट्री क्र. ३२७/१९ द्वारे देवनार पोलीस
कंपनीच्या संचालक मंडळाची सभा सोमवार दिनांक २७ में, २०१९ रोज	Meeting of the Board of Directors for the	deed. Therefore any person(s) having	Mr. Harkishan Velchand Vasa has	was original member who died	अशिलानी सोपविलेले आहे. तरी सदर मिळकती	स्टेशन मुंबई येथे दाखल केले आहे. ज्यामध्ये
र विंग, ११ वा मजला, मॅरेथॉन फ्यिुचरेएक्स, एन्.एम्. जोशी मार्ग, लोअर परेल (पू)	F.Y 2019-20 will be held on Wednesday.	any objection/s and/or claim/s/ interest	expired on 26.12.2018 and the	on 08-09-2010 leaving behind	संबंधाने कोणाहीकडे हितसंबंधाच्या दृष्टीने गहाण,	श्री. अतुल एच. गोडांबे यांनी गुडअर्थ को-
मुंबई ४००००१३ येथे खालील बाबींवर चर्चा करण्यासाठी आयोजित करण्यात आली आहे.	29th May, 2019 at the Registered Office	of any nature whatsoever in respect of the said Flat or part thereof by way of	surviving joint member Mr. Zaran	his legal heirs, Mrs. Subhandra	दान, बक्षीसपत्र, वगैरेरित्या हस्तांतरणाच्या दृष्टीन गहान,	ऑपरेटिव्ह हाऊसिंग सोसायटी लि. कडू-
-	of the Company to consider, approve	sale, exchange, mortgage, charge, gift,	Harkishan Vasa has applied to the	Rajnikant Patwa, Mr. Anal	वधीग्राह्य ठरेल अशा लेखी हरकत घेण्यासारखा	प्रतिलिपी शेअर प्रमाणपत्र जार्र
१. ३१ मार्च २०१९ रोजी संपलेल्या तिमाही आणि आर्थिक वर्षासाठी आर्थिक परिणाम	and take on record the Audited Financial	maintenance, inheritance, possession,	society to transfer the property in	Rajnikant Patwa.	पर्यात्राह्य ठरेल जर्गा लखा हरकत वर्ण्यासारखा पुरावा असेल तर त्यांनी सदरची नोटीस प्रसिद्ध	करण्याकरिता अर्ज केला आहे. सदर फ्लॅंट
२. ३१ मार्च २०१९ रोजी संपलेल्या आर्थिक वर्षांसाठी लाभांशांची शिफारस करणे, जर असल्यास.	Results of the Company for the year	lease, tenancy, sub tenancy, lien, license, hypothecation, or otherwise	his sole name. Should any	The said property then got	भुरोवा असले तर त्यांना सदरचा नाटास प्रासद्ध झाल्यापासून १४ दिवसांच्या आत लेखी	अण्यिकारता अंज केला आहे. सदर क्ल
	ended March 31, 2019.	howsoever are requested to make the	person/institution /body have any	transferred in the name of Mrs	झाल्यापासून १४ ।दवसाच्या आत लखा कायदेशीर पुराव्यासकट आपली हरकत आमचे	1
ग अनुशंगाने, कंपनीने नियुक्त व्यक्ती आणि त्याच्या जवळच्या नातेवाईकांनी कंपनीच्य		same known in writing with supporting	objection to the same, may notify	Subhadra Rajnikant Patwa	कार्यदेशार पुराव्यासकट आपला हरकत आमच कार्यालय १२२/११७, सत्यम शिवम शॉपिंग	जारी करण्यासंबंधात कोणत्याह
सक्यरिटीजमध्ये व्यवहार न करण्यासाठी 'ट्रेडिंग विंडो' दिनांक ४ एप्रिल २०१९ ते २९	the company's website	documents to the undersigned at the address at Hasanali House CHS Ltd.	the society in writing, with	who gifted the said said		व्यक्तीकडून दावे आणि आक्षे
२०१९ पर्यंत (दोन्ही दिवस समावेश) बंद करण्यात आली होती.	www.minidiamonds.net and will also be	3rd Floor, R. No.39-39A, Dr. Meisheri	adequate proof in support of their	property to Mr Anal Rajnikant	सेंटर, पहिला माळा, नालासोपारा प, ता. वसई,	निम्नस्वाक्षरीकारांना ७ दिवसांत असे आक्षे
त्दरची सूचना कंपनीच्या <u>www.thomascook.in</u> या संकेतस्थळावर आणि स्टॉक एक्स्वेंजच्य		Road, Noorbaug, Near Sandhurst		Patwa via registered gift deed	जि. पालघर येथे सादर केली पाहिजे अन्यथा	किंवा दावा लिखित स्वरूपात प्राप्त न
www.bseindia.com आणि <u>www.nseindia.com</u> या संकेतस्थळांवर ही पहिली जाऊ शकते.	Stock Exchange www.bseindia.com.	Road Station, Mumbai- 400 009 within	claim within 30 days of publication	17/05/2017	कोणाची काहीच हरकत नाही व हरकत हक्कं	झाल्यास माझ्या अशिलांवर बंधनकारक
www.bseindia.com alle www.nseindia.com al easterated alle alle alle alle		a period of fourteen (14) days from the date of publication hereof, failing which	of this notice. Else the society shall	Date:17/05/2019	असल्यास तो सोडून देण्यात आला आहे असे	राहणार नाही.
		the claim of the person(s) shall be	be free to take the next steps as	Place: Mulund	समजून सदर मिळकत अगदी निर्विवाद	आनंद कुमार सिंग, कार्यालय ७-११, तळ
थॉमस कुक (इंडिया) लिमिटेड करीत	For MINI DIAMONDS (INDIA) LIMITED	deemed to have been waived and or	defined in the bye-laws.		बोजाविरहित आहे असा दाखला (Clear Title	
स्थानः मुंबई अमितजे. पारेख	Place: Mumbai Upendra Shah	abandoned and sale of the said flat shall be completed in favour of my	S/d Secretary	Advocate JG Sharma	Certificate) देण्यात येईल. ही नोंद घ्यावी.	मजला, वर्धमान चेंबर्स, कावसजी पटेल
दिनांक : १६ मे, २०१९ कंपनी सचिव आणि अनुपालन अधिकारी		client.	Damji Shamji Corporate Square	130/183 Hindostan Chowk	दि. १७/०५/२०१९	स्ट्रीट, फोर्ट, मुंबई-४००००१.
		Place: Mumbai.	B-Wing Commercial Premises	Mulund Colony,	सही/-	सही/-
		Dated: This 17" day of May, 2019 Sd/-	Co-operative Society Ltd.	Mulund (W) - 400082	पेन वकील ॲन्ड सन्सकरिता	आनंद कुमार सिंग
		Advocate Abulfazl Rezwani	Place : Mumbai, Date : 17/5/2019	sharma.jitendra497@gmai.com	ॲड. बेन्सन विल्यम पेन	वकील

This is an advertisement issued pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended, for information purpose only.



ECL FINANCE LIMITED

Our Company was incorporated in Mumbai, Maharashtra on July 18, 2005 as a public limited company under the provisions of the Companies Act, 1956, as ECL Finance Limited and received the certificate of commencement of business from the Registrar of Companies, Maharashtra at Mumbai on August 04, 2005. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act, 1934. For further details, please refer to the chapter titled "History and certain other Corporate Matters" beginning on page 117 of the Shelf Prospectus.

Registered Office & Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400098, Maharashtra, India | CIN: U65990MH2005PLC154854

Tel: +91 22 4009 4400 | Fax: +91 22 4086 3759 | Website: https://eclfinance.edelweissfin.com/ |

Company Secretary and Compliance Officer: Mr. Jitendra Maheshwari | Tel.: +91 22 4009 4400 | Fax: +91 22 4086 3759 | E-mail: eclfdebtipo@edelweissfin.com

Our promoter is Edelweiss Financial Services Limited. For further details, refer to the chapter "Our Promoter" on page 133 of the Shelf Prospectus.

PUBLIC ISSUE BY ECL FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 1,000 EACH ("NCDs") FOR AN AMOUNT OF RS. 1,500 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO RS. 1,500 MILLION AGGREGATING UP TO 3,000,000 NCDs AMOUNTING TO RS. 3,000 MILLION ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF RS. 20,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MAY 6, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THIS TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MAY 6, 2019 ("SHELF PROSPECTUS") FILED WITH THE SHELF PROSPECTUS THE PROSPECTUS DATED MAY 6, 2019 ("SHELF PROSPECTUS") FILED WITH THE SHELF PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS").

THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED.

Credit Rating: 'CRISIL AA/Stable' by CRISIL Limited, 'CARE AA: Positive by CARE Limited'

Allotment on first come first serve basis[†]

[#]Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Prospectus dated May 6, 2019.

TRANCHE I ISSUE CLOSES ON FRIDAY MAY 17, 2019* LAST DATE FOR SUBMITTING APPLICATION IS FRIDAY MAY 17, 2019

*Pursuant to the Tranche I Prospectus dated May 6, 2019, the Tranche I Issue opened on May 10, 2019 and was scheduled to close on June 7, 2019, with an option of early closure or extension by such period as may be decided by the Board of Directors of our Company or duly constituted committee ("Debentures Committee") by it authorized by the resolution of the Board dated April 12, 2019. Our Company has exercised the option of early closure and the Debentures Committee of our Company has vide resolution dated May 16, 2019 decided to close the Tranche I Issue on Friday May 17, 2019. In terms of the Tranche I Prospectus dated May 6, 2019 our Company is giving this public notice for such early closure. The subscription list for this Tranche I Issue shall remain open for subscription upto 5 PM or such time the Stock Exchanges permit on May 17, 2019. Applications Forms for the Issue shall be accepted only from 10:00 AM to 5 PM or such time extended as may be permitted by BSE, on working days, during the Tranche I Issue period. On the Tranche I Closing Date, the Application Forms will be accepted only 10 AM to 3 PM (Indian Standard Time) and uploaded until 5 PM or such extended time as may be permitted by BSE.

ASBA

Simple, Safe Smart way of Application!!!

'Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account,. For further details, check section on ASBA below. **Mandatory in public issues from October 1, 2018. No cheque will be accepted.**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY AND CERTAIN OTHER CORPORATE MATTERS" on page 117 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 315 of the Shelf Prospectus. LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS AT MARCH 31, 2019: The Authorised Share Capital of the Company is ₹6,740.00 million divided into 6,700,000,000 Equity Shares of face value of ₹1 each and 4,000,000 Preference Shares of face value of ₹1,2019: The Authorised Share Capital of the Company is ₹6,740.00 million divided into 6,700,000,000 Equity Shares of face value of ₹1 each and 4,000,000 Preference Shares of face value of ₹10 each, the Issued, Subscribed and Paid up share capital of the Company is ₹2,138,266,650 Equity Shares of ₹1 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 51 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for face value of ₹10 each by them at the time of signing of the Memorandum of Association: Edelweiss Financial Services Limited - 99,994 and 1 equity share each to Mr. Rashesh Shah, Mr. Venkatachalam Ramaswamy, Mr. Deepak Mittal, Mr. Shriram Iyer, Mr. Rajeev Mehrotra and Mr. Prasad Baji.

LISTING: The NCDs offered through the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'in-principle' approval for the Issue, from BSE vide their letter no DCS/BM/PI-BOND/1/19-20 dated May 6, 2019. For the purposes of the Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated "CARE AA; Positive" (pronounced as CARE AA with Positive outlook) for an amount of ₹ 20,000 million, by CARE Ratings Limited vide their letter dated April 10, 2019 and "CRISIL AA/Stable" (pronounced as CARE AA; Positive" (pronounced as CARE AA with Positive outlook) for an amount of ₹ 20,000 million, by CRISIL Limited vide their letter dated April 18, 2019. The rating of "CARE AA; Positive" by CARE Ratings Limited and "CRISIL AA/Stable" by CRISIL Limited indicate that instruments with these ratings are considered to have a high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk. For the rationale for these ratings, see Annexures A and B of the Tranche I Prospectus. These ratings are not recommendations to buy, sell or hold securities and investors should take their own decision. These ratings are subject to revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

GENERAL RISKS: For taking an investment decision, investors must rely on their own examination of the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" beginning on page 18 of the Shelf Prospectus and "Material Developments" beginning on page 192 of Shelf Prospectus and on page 29 of the Tranche I Prospectus, before making an investment in this Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), and the NCDs have not been recommended or approved by SEBI, RBI or the Registrar of Companies, Maharashtra at Mumbai ("ROC") or any stock exchange in India.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: ECL Finance Limited; Lead Managers: Axis Bank Limited and Edelweiss Financial Services Limited and offices of the Lead Brokers, Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the website of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the risk factors on page 18 of the Shelf Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Managers. Full copy of the Prospectus is available on the websites of the Issuer/Lead Managers/BSE at https://eclfinance.edelweissfin.com, www.axisbank.com, www.edelweissfin.com and www.bseindia.com respectively.

BANKERS TO THE ISSUE: ICICI Bank Limited and Axis Bank Limited

REFUND BANK: ICICI Bank Limited

LEAD MANAGERS TO THE	ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	
Edelweiss	AXIS BANK	LINKIntime	BEÂCON	
EDELWEISS FINANCIAL SERVICES LIMITED*	AXIS BANK LIMITED	LINK INTIME INDIA PRIVATE LIMITED	BEACON TRUSTEESHIP LIMITED***	
Edelweiss House, Off CST Road, Kalina, Mumbai 400 098,	Axis House, 8th Floor, C-2, Wadia International Centre,	C- 101 1st Floor 247 Park, LBS Marg, Vikhroli (West)	 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club, Bandra (East), Mumbai- 400 051 Tel: +91 22 26558759 Email: compliance@beacontrustee.co.in Investor Grievance e-mail: investorgrievances@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Mr. Vitthal Nawandhar SEBI Registration Number: IND00000569 	
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Contact Person: Mr. Lokesh Singhi / Mr. Mandeep Singh	Contact Person: Mr. Vikas Shinde	Contact Person: Ms. Shanti Gopalkrishnan		
Compliance Officer: Mr. B. Renganathan	Compliance Officer: Mr. Sharad Sawant	Registration Number: INR000004058		
SEBI Registration No.: INM0000010650	SEBI Registration No.: INM000006104	CIN: U67190MH1999PTC118368	CIN: U74999MH2015PLC271288	
CIN: L99999MH1995PLC094641	CIN: L65110GJ1993PLC020769			

* In compliance with the proviso to Regulation 21A (1) of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended ("Merchant Bankers Regulations"), Edelweiss Financial Services Limited ("EFSL") will be involved only in marketing of the Issue.

*** Beacon Trusteeship Limited pursuant to regulation 4(4) of SEBI Debt Regulations has by its letter dated April 12, 2019 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Tranche I Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to this Issue. For further details please refer to the section titled "General Information - Debenture Trustee" on page 18 and see Annexure C of the Tranche I Prospectus.

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All capitalized terms used in this advertisement shall, unless the context otherwise requires, have the meanings ascribed in the Shelf Prospectus dated May 6, 2019. Investors are advised to also refer to the addendum, dated May 8, 2019 and addendum dated May 16, 2019 to the Shelf Prospectus dated May 6, 2019. Investors are advised to also refer to the addendum, dated May 8, 2019 and addendum dated May 16, 2019 to the Shelf Prospectus dated May 6, 2019. Investors are advised to also refer to the addendum, dated May 8, 2019 and addendum dated May 6, 2019.

DISCLAIMER: ECL Finance Limited, subject to market conditions and other considerations is proposing a public issue of secured, redeemable non-convertible debentures ("NCDs") and has filed the Shelf Prospectus dated May 6, 2019 and Tranche I Prospectus dated May 6, 2019 and the respective websites of the lead managers at www.axisbank.com and www.edelweissfin.com. Investors proposing to participate in the issue, should invest only on the basis of the information contained in the Shelf Prospectus dated May 6, 2019 and Tranche I Prospectus dated May 6, 2019. Investors should note that investment in NCDs involves a high degree of risks and for details relating to the same, please refer to Shelf Prospectus dated May 6, 2019, including the section on "Risk Factors" beginning on Page 18 of the Shelf Prospectus dated May 6, 2019.

For **ECL Finance Limited** Sd/-**Jitendra Maheshwari** Company Secretary and Compliance Officer

Place : Mumbai Date : May 16, 2019