

29th August, 2018

The Manager,
Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 500413

NCD Scrip Code: 952673, 952674, 952675

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Code: THOMASCOOK

NCD: Thomas Cook 9.37% 2018 SERIES 1, Thomas Cook 9.37% 2019 SERIES 2, Thomas Cook 9.37% 2020 SERIES 3

Fax No.: 2659 8237/38

Dear Sir/ Madam,

Sub: Early Redemption of 9.37 % Non-Convertible Debentures that were issued and allotted on private placement basis during the financial year 2015-16.

Pursuant to Regulations 30, 51, 60 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform the Exchange that the Board of Directors of the Company vide its resolution dated 28th August, 2018, *inter alia* transacted the following business:

1. Approved Prepayment/ Early Redemption of Rs. 670 mn outstanding 9.37% Non-Convertible Debentures ('NCD') that were issued and allotted on a private placement basis and listed with BSE Scrip Codes- 952674, 952675 and NSE Scrip Codes-, Thomas Cook 9.37% 2019 SERIES 2, Thomas Cook 9.37% 2020 SERIES 3 along with such interest as may be due. The NCD shall be redeemed out of the profits of the Company. The details of NCD are as below:

Particulars	Series II	Series III
Amount	Rs. 330 Mn	Rs. 340 Mn
Face Value	Rs. 10 lakh per NCD	
Coupon rate	9.37% per annum	
Redemption Date	30th August, 2019	31st August, 2020
Redemption Price	At par	
ISIN	INE332A08030	INE332A08048

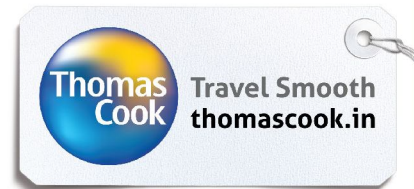
2. Approved 8th September, 2018 as the Record Date for the purpose of redemption of NCD along with the payment of such interest as may be due.
3. Approved 24th September, 2018 or such other date as may be approved by the Stock Exchange(s), as the date for redemption of NCD along with interest thereon. The mode of payment for both, the interest and the redemption proceeds, would be by electronic means.

Thomas Cook (India) Ltd.

Registered Office: Thomas Cook Building,
Dr. D. N. Road, Fort, Mumbai - 400 001.

CIN: L63040MH1978PLC020717

A FAIRFAX Company



We will make necessary applications for the purposes of delisting of aforementioned NCDs and also take necessary steps for extinguishment of the same in the prescribed manner.

This is for your information and records

Thanking you,

Yours faithfully,
For **Thomas Cook (India) Limited**

Amit J. Parekh
Company Secretary and Compliance Officer