

Thomas Cook (India) Ltd.
A Wing, 11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel
Mumbai 400 013
Board No.: +91-22-4242 7000
Fax No. : +91-22-2302 2864



A FAIRFAX Company

22nd December, 2016

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
NCRPS Scrip Code: 715022
NCD Scrip Code: 949099, 952673, 952674,
952675

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCRPS Scrip Code: Thomas Cook CRNCPS 8.50% 2022
NCD: THC10.52; Thomas Cook 9.37% 2018 SERIES 1,
Thomas Cook 9.37% 2019 SERIES 2 Thomas Cook
9.37% 2020 SERIES 3
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Ref: Submission of information pursuant to Regulation 30(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

We are enclosing herewith an intimation received on 22nd December, 2016 from Travel Corporation (India) Limited ("TCI"), wholly owned subsidiary of the Company, pertaining to vertical amalgamation under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) between Travel Circle International Limited (Formerly known as Luxe Asia Travel (China) Limited), wholly owned subsidiary of TCI situated in Hong Kong and Travel Circle International Services Limited (Formerly known as Kuoni Travel (China) Limited), wholly owned subsidiary of Travel Circle International Limited.

This is for your information and records.

Thank you,

Yours faithfully
for Thomas Cook (India) Limited

Amit J. Parekh
Company Secretary & Compliance Officer

Encl.: a/a

Holidays | Foreign Exchange | Business Travel | Visas | Insurance

Corporate Office : A Wing, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013.

Registered Office : Thomas Cook Building, Dr. D. N. Road, Fort, Mumbai - 400 001.

Email id: enquiry@in.thomascook.com CIN No.: L63040MH1978PLC020717

www.thomascook.in



Travel Corporation (India) Ltd.

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Marathon Futurex,
N. M. Joshi Marg, Lower Parel,
Mumbai 400 013
T +91 22 4242 7000
F +91 22 2302 2864
info@tci.co.in
www.tcindia.com

Dated: 22nd December, 2016

To
Thomas Cook (India) Limited,
Thomas Cook Building, Dr. D.N. Road,
Fort, Mumbai- 400001.

Dear Sir,

Sub: Intimation about vertical amalgamation between Travel Circle International Limited and Travel Circle International Services Limited

With reference to the captioned subject, this is to inform you that Travel Circle International Limited (Formerly known as Luxe Asia Travel (China) Limited), wholly owned subsidiary of the Company situated in Hong Kong and Travel Circle International Services Limited (Formerly known as Kuoni Travel (China) Limited), wholly owned subsidiary of Travel Circle International Limited have vertically amalgamated under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 13th December, 2016. Attached is the certificate of amalgamation issued by the Companies Registry, Hong Kong.

We would request you to take the same on record and further intimate the same to the entities or Statutory Authorities or any other Government Authorities as required for the purpose of statutory and regulatory compliance.

Thanking you,

Yours faithfully,
For Travel Corporation (India) Limited

Madhavan Menon
Chairman

126

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Our Ref 本行檔號 1782666/16/MTLW/CYTM

Your Ref 來函檔號

Date 日期 19 December 2016

Travel Circle International Services Limited
30/F., AXA Tower, Landmark East
100 How Ming Street
Kwun Tong
Kowloon
Hong Kong

By Hand & By Email
(fannie.ng@kuonitravel.com.hk)

Attn.: Ms. Ng Wah Fan

Dear Sirs,

**Re: Vertical Amalgamation between Travel Circle International Limited
("TCIL") and Travel Circle International Services Limited
("TCISL")**

We are pleased to inform you that the vertical amalgamation between the Amalgamating Holding Company and the Amalgamating Subsidiary takes effect on 13 December 2016

Please find enclosed the original Certificate of Amalgamation dated 13 December 2016 for your retention.

Kindly acknowledge receipt.

Yours faithfully,

Fairbairn Catley Low & Kong
Encl.

合 伙 人 P A R T N E R S
江 焯 園 #○△ BILLY C H KONG BBS MH JP
朱 慶 華 #*○ GRACE H W CHU
鄭 詩 敏 *○△ LILY S M CHANG
胡 惠 明 DORINA W MWU
陸 家 熹 TERENCE K H LUK
陸 兆 芳 PSYCHE S F LUK
關 潔 英 AUDREY K Y KWAN
許 兆 涼 PARIS S K HUI
羅 慧 心 EMMA W S LAW
汪 子 生 △ FRANCIS T SWONG
楊 軍 浩 REX K H YEUNG
余 遠 文 CHRISTOPHER T MYU
陳 國 宏 KESTER K W CHEN
顧 問 C O N S U L T A N T S
費 中 明 *△ JOHNNY C M FEE JP
紀 德 理 *○ WILLIAM M CATLEY
鍾 鳳 娥 CELIA F N CHUNG
陳 春 登 #○ FRANCIS C F CHAN
律 師 ASSISTANT SOLICITORS
趙 祖 利 RAYMOND C C CHIU
王 廷 丹 DORIS D WONG
梁 卓 斌 ALEX C B LEUNG
文 穎 琛 VENUS W S MAN
溫 蔚 倫 WILLIAM WAN
莫 潔 筠 EVANIA Y K MOK
李 曉 嵐 HOLLY H L LEE
黎 倩 蓉 SARA S Y LAI
陳 仲 銘 STEPHEN C M CHAN
徐 倩 姿 JENNIFER S C TSUI
鄧 晉 賢 MICHAEL CY TANG
劉 泳 亭 VANNIEW N LAU

中國委託公証人
CHINA - APPOINTED ATTESTING OFFICER

* 國際公証人 NOTARY PUBLIC

○ 婚姻監禮人
CIVIL CELEBRANT OF MARRIAGES

△ 認可調解員
ACCREDITED MEDIATOR

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律師 Solicitors

Notaries 法律公証人

商標與專利代理

AGENTS FOR TRADE MARKS AND PATENTS

編號
No.

2284446



公司註冊處
COMPANIES REGISTRY

合併證明書
CERTIFICATE OF AMALGAMATION

本人謹此證明
I hereby certify that

圓之旅有限公司
Travel Circle International Limited (2284446)

及 and

圓旅有限公司
Travel Circle International Services Limited (0065752)

已依據香港法例第 622 章《公司條例》第 680 / 681 條的規定合併。
合併後的公司為：

were amalgamated pursuant to the provisions of section 680 / 681 of the
Companies Ordinance (Chapter 622 of the Laws of Hong Kong). The
amalgamated company is :

圓之旅有限公司
Travel Circle International Limited (2284446)

合併的生效日期為二〇一六年十二月十三日。
The effective date of the amalgamation is 13 December 2016.

本證明書於二〇一六年十二月十三日發出。
Issued on 13 December 2016.

香港特別行政區公司註冊處處長鍾麗玲
Ms Ada L L CHUNG
Registrar of Companies
Hong Kong Special Administrative Region