

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Thomas Cook (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Fairbridge Capital (Mauritius) Limited ("FCML")		
Whether the acquirer belongs to Promoter/Promoter group	Yes. FCML is a promoter of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of (Acquirer and PAC):			
a) Shares carrying voting rights	20,39,23,725 equity shares	63.43% of the total paid up equity share capital of the TC	55.76% of the total diluted Share Capital of the TC.
	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	44,23,000 compulsorily convertible preference shares	-	The CCPS shall upon conversion represent 12.09% of the total diluted share capital of the TC.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	20,39,23,725 equity shares and 44,23,000 compulsorily convertible preference shares	63.43% of the total paid up equity share capital of the TC	55.76% of the total diluted Share Capital of the TC.
e) Total (a+b+c+d)			The CCPS shall upon conversion represent 12.09% of the total diluted share capital of the TC.

Details of acquisition/sale f) Shares carrying voting rights acquired/sold g) VRs acquired /sold otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold i) Shares encumbered / invoked/released by the acquirer j) Total (a+b+c+/-d)			
	4,42,30,000 equity shares	4.42% increase in stake on the total post issue paid up equity share capital of the TC	Increase in stake of 4.42% on the total diluted share capital of the TC
	-	-	-
	-	-	-
	-	-	-
	4,42,30,000 equity shares	4.42% increase in stake on the total post issue paid up equity share capital of the TC.	Increase in stake of 4.42% on the total diluted share capital of the TC.
After the acquisition/sale, holding of: e) Shares carrying voting rights f) Shares encumbered with the acquirer g) VRs otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition i) Total (a+b+c+d)			
	24,81,53,725 equity shares	67.86% of the total post-issue paid up equity share capital of the TC	67.86% of the total diluted Share Capital of the TC
	-	-	-
	-	-	-
	-	-	-
	24,81,53,725 equity shares	67.86% of the total paid up equity share capital of the TC	67.86% of the total diluted Share Capital of the TC
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of 44,23,000 Compulsorily Convertible Preference Shares (which had been issued on a preferential allotment basis) convertible into 4,42,30,000 Equity Shares		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of receipt of intimation of allotment of shares – 08 September 2015
Equity share capital / total voting capital of the TC before the said acquisition / sale	32,14,81,259 equity shares having a face value of Re. 1 each [#]
Equity share capital/ total voting capital of the TC after the said acquisition / sale	36,57,11,259 equity shares having a face value of Re. 1 each
Total diluted share/voting capital of the TC after the said acquisition	36,57,11,259 equity shares having a face value of Re. 1 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e. as on 31-Dec-2014).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities (preference shares)/warrants/ vested but unexercised ESOPs into equity shares of the TC.

TCIL has credited 92,503 equity shares pursuant to the employee stock option scheme post June 30, 2015.



Signature of the acquirer



Place: Mauritius

Date: September 9, 2015
