

Thomas Cook (India) Ltd.
Thomas Cook Building, Dr. D. N. Road,
Fort, Mumbai - 400 001
Tel.: +91-22-6160 3333
Fax No.: +91-22-2287 1069



A FAIRFAX Company

3rd November, 2015

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500413
NCD Scrip Code: 949099
Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCD Symbol: THC10.52
✓ Fax No.: 2659 8237/38

Dear Sir/ Madam,

Sub: Clause 6 of Debt listing Agreement

Ref: Audited Financial Results for the half year ended 30th September 2015 submitted to the exchanges on 29th October, 2015.

Reference to above, kindly note below

(a) Credit Rating as on 30th September 2015: The Credit Rating assigned to the Debenture programme of Thomas Cook (India) Limited is "[ICRA] AA/Stable" by ICRA and "CRISIL AA-/Stable" by CRISIL.

(b) Asset cover available: The debenture issue is an unsecured issue and hence no asset is provided by way of security. However, the assets of the Company are more than the outstanding Debenture amount.

(c) Debt-Equity ratio*: 0.17

(d) Previous due date for the payment of interest/principal and whether the same has been paid or not: Please find below the details of interest paid. For more details refer attached repayment schedule in point e.

Holidays | Foreign Exchange | Business Travel | Visas | Insurance

Registered Office: Thomas Cook (India) Ltd. Thomas Cook Building, Dr. D. N. Road, Fort, Mumbai - 400 001.
Email id: enquiry@in.thomascook.com CIN No.: L63040MH1978PLC020717
www.thomascook.in

Due Date Of Interest	Amount (Rs. Crs)	Date of Payment
15th April 2015	10.52	15th April 2015

(e) Next due date for the payment of interest/principal:

Sr. No.	Due Date	Amount of Instalment		Date of Payment in r/o due dates fallen due
		Interest	Principal	
1.	15 th April, 2014	10,52,00,000	0	15 th April 2014
2.	15 th April, 2015	10,52,00,000	0	15 th April 2015
3.	15 th April, 2016	10,52,00,000	33,33,00,000	Not Applicable as due date(s) are in future
4.	15 th April, 2017	7,01,36,840	33,33,00,000	
5.	15 th April, 2018	3,50,73,680	33,34,00,000	

* [Long term borrowings + Short term borrowings] / Shareholders funds as on 30th September, 2015 on a standalone basis

This is for your information and records.

Thanking you,


Yours faithfully,
for Thomas Cook (India) Limited


R. R. Kenkare
President & Head - Legal & Company Secretary

Encl.: a/a

Based on the information available with us, we hereby certify that point nos (a) to (e) mentioned hereinabove are true to the best of our knowledge.

For IDBI Trusteeship Limited


Authorised Signatory

