

Thomas Cook (India) Limited

11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel (East),
Mumbai - 400 013.
Board No.: +91-22-4242 7000
Fax No. : +91-22-2302 2864



Annexure 11

Date: April 6, 2026

To,
Manager - Listing Compliance
BSE Limited
P J Towers, Dalal Street,
Mumbai, Maharashtra,
India- 400001

BSE Symbol: 500413
Fax No.: 2272 2037/39/41/61

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

NSE Symbol: THOMASCOOK
Fax No.: 2659 8237/38

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”) for the Composite Scheme of Arrangement amongst Thomas Cook (India) Limited (“Demerged Company” or “Transferee Company” or “TCIL”) and Sterling Holiday Resorts Limited (“Resulting Company” or “SHRL”) and TC Visa Services (India) Limited (“Transferor Company 1” or “TCVSL”) and Jardin Travel Solutions Limited (“Transferor Company 2” or “JTSL”) and Borderless Travel Services Limited (“Transferor Company 3” or “BTSL”) and their respective shareholders, under Sections 230 to 232, 61 and 66 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, National Company Law Tribunal Rules, 2016 and National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Dear Sir,

In connection with the above application, we hereby confirm that-

We have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/ debenture trustees (as applicable) as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the stock exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Your sincerely,
For Thomas Cook (India) Limited

Amit Parekh
Company Secretary & Compliance Officer
Membership No: 13648

Holidays | Foreign Exchange | Business Travel | MICE | Value Added Services | Visas

Registered & Corporate Office:

Thomas Cook (India) Limited, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013.
Email id: enquiry@thomascook.in CIN No.: L63040MH1978PLC020717
www.thomascook.in